

	Revenue Requirement	Income Tax Exp at 35%	Revenue Requirement	Income Tax Exp at 21%	Rev Req Difference	Inc Tax Exp Difference	Amortization of Excess Deferreds	Return on change in ADIT	Total Tax Reform Change	% Income Tax Change
AMO Cap Structure - with 9.53% - plug to O&M	3,352,799,059	202,718,834	3,260,745,005	110,749,142	(92,054,054)	(91,969,692)	(43,661,899)	2,535,981	(133,095,610)	-4.86%
AMO Cap Structure - with 9.7% Order high end of range - plug to O&M	3,352,799,059	206,301,978	3,259,331,982	112,921,544	(93,467,077)	(93,380,434)	(43,661,899)	2,565,582	(134,476,751)	-4.91%
AMO Cap Structure - with 9.2% Order high end of range - plug to O&M	3,352,799,059	195,755,789	3,263,490,879	106,527,552	(89,308,180)	(89,228,237)	(43,661,899)	2,478,459	(130,411,677)	-4.76%
Staff's position on Cap Structure - with 9.53% - plug to O&M	3,352,799,059	197,598,700	3,262,795,921	107,677,402	(90,003,138)	(89,921,298)	(43,661,899)	2,514,116	(131,069,081)	-4.79%
Staff's position on Cap Structure - with 9.7% Order high end of range - plug to O&M	3,352,799,059	201,100,251	3,261,415,175	109,800,352	(91,383,884)	(91,299,899)	(43,661,899)	2,543,045	(132,418,753)	-4.84%
Staff's position on Cap Structure - with 9.2% Order high end of range - plug to O&M	3,352,799,059	190,839,506	3,265,461,407	103,579,392	(87,337,652)	(87,260,114)	(43,661,899)	2,458,276	(128,463,737)	-4.69%
AMO Cap Structure - with 9.53% - plug to Rate Base and O&M	3,352,799,059	202,245,460	3,261,032,822	110,479,223	(91,766,237)	(91,766,237)	(43,661,899)	2,535,981	(132,892,155)	-4.85%
AMO Cap Structure - with 9.7% Order high end of range - plug to Rate Base and O&M	3,352,799,059	205,893,628	3,259,491,246	112,672,457	(93,307,813)	(93,221,171)	(43,661,899)	2,565,582	(134,317,488)	-4.91%
AMO Cap Structure - with 9.2% Order high end of range - plug to Rate Base and O&M	3,352,799,059	195,368,368	3,263,642,085	106,291,189	(89,156,974)	(89,077,179)	(43,661,899)	2,478,459	(130,260,619)	-4.76%
Staff's position on Cap Structure - with 9.53% - plug to Rate Base and O&M	3,352,799,059	197,207,563	3,262,948,741	107,438,786	(89,850,318)	(89,768,777)	(43,661,899)	2,514,116	(130,916,560)	-4.78%
Staff's position on Cap Structure - with 9.7% Order high end of range - plug to Rate Base and O&M	3,352,799,059	200,702,209	3,261,570,440	109,557,506	(91,228,619)	(91,144,703)	(43,661,899)	2,543,045	(132,263,557)	-4.83%
Staff's position on Cap Structure - with 9.2% Order high end of range - plug to Rate Base and O&M	3,352,799,059	190,461,825	3,265,608,745	103,348,903	(87,190,314)	(87,112,922)	(43,661,899)	2,458,276	(128,316,545)	-4.69%