

**SETTLEMENT AGREEMENT PROVIDING FOR THE SURRENDER OF ONE
MEDICAL MARIJUANA DISPENSARY FACILITY LICENSE AND THE ISSUANCE
OF ONE SUCH LICENSE**

This Settlement Agreement (Agreement) is hereby made and entered into by and between BeLeaf Medical LLC (BeLeaf) and The Missouri Department of Health and Senior Services (Department), and is effective on the date the last party signs below.

WHEREAS BeLeaf, in its application numbered 9994, applied for a license to operate a medical marijuana dispensary facility within the State of Missouri (State), and although BeLeaf 9994 was the eighteenth (18th) highest scoring applicant within Congressional District 1, its application was denied; and

WHEREAS BeLeaf filed its Complaint with the Administrative Hearing Commission (AHC) on February 21, 2020 in case no. 20-1221 appealing the denial of its application for a State license; and

WHEREAS The Department has filed its Answer denying the legal claims in the appeal; and

WHEREAS 19 CSR 30-95.025(6)(C)(2) provides the parties with the authority to settle this matter insofar as such settlement best serves the implementation of Article 14 Section 1 of the Missouri Constitution; and

WHEREAS this settlement will not increase the number of dispensary licenses issued but will serve to resolve ongoing litigation concerning multiple applications of the same applicant that were "tied" in their respective initial scores within the same House district; and

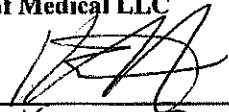
WHEREAS both parties are desirous of settling this matter;

NOW THEREFORE the parties do hereby agree as follows:

- 1. LICENSES.** BeLeaf will surrender its license to operate a medical marijuana dispensary facility at 2734 Lafayette Avenue, St. Louis, MO 63104 (#DIS000015). Pursuant to operation of the procedure set forth in 19 CSR 30-95.028(2), and pursuant to 19 CSR 30-95.025(6)(C)(2), the Department will issue to BeLeaf a license to operate a medical marijuana dispensary facility to be located at 4108 Manchester Ave., St. Louis, MO, which shall be deemed approval of BeLeaf application 9994, subject to all State and local requirements, including all applicable regulations and emergency regulations, and the Missouri Constitution. The \$6,000 annual license fee that BeLeaf previously paid in connection with the dispensary to be located at 2734 Lafayette shall be applied in total as the annual fee for the dispensary that will be located at 4108 Manchester (application 9994).
- 2. DISMISSAL.** On issuance of the license referenced above, BeLeaf will immediately move the AHC to dismiss its Complaint and appeal with prejudice.
- 3. CLAIMS.** BeLeaf hereby waives any and all claims against the Department including any claims for monetary relief or attorneys' fees.

EXECUTED BY:

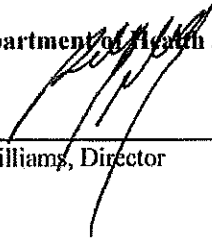
BeLeaf Medical LLC

By: 

KEVIN E. RIGGS

Date: 4/14/20

The Missouri Department of Health and Senior Services

By: 

Dr. Randall Williams, Director

Date: 4/2/20